



WASHINGTON  
VISION THERAPY  
CENTER

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ DOB: \_\_\_\_\_ M or F

Preferred Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_ ☐ Preferred

City/zip: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ ☐ Preferred

Email: \_\_\_\_\_ Other Phone: \_\_\_\_\_ ☐ Preferred

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Primary insurance: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_

Family Eye Doctor: \_\_\_\_\_ Last Eye Exam: \_\_\_\_\_

Referred By: (Check all that apply)

☐ Family Eye Doctor ☐ Flyer/Mailer ☐ Physical/Occupational Therapist \_\_\_\_\_

☐ Primary Care Provider ☐ Website ☐ Other Physician \_\_\_\_\_

☐ Workshop/Lecture ☐ Newspaper ☐ Teacher/School \_\_\_\_\_

☐ Radio ☐ Patient from our clinic \_\_\_\_\_ ☐ Staff Member from our clinic \_\_\_\_\_

Other \_\_\_\_\_

## Medical Information

Primary Care Provider Name: \_\_\_\_\_ Date of Last Exam: \_\_\_\_\_

Have you received any of the following examinations? Circle any that apply and write in the name of the provider.

Neuropsychological: \_\_\_\_\_ Speech/Hearing Specialist: \_\_\_\_\_

Occupational Therapist: \_\_\_\_\_ Other Specialist: \_\_\_\_\_

Results/Recommendations: \_\_\_\_\_

Born Premature or Complications at Delivery: \_\_\_\_\_

Formal Diagnosis of (Please circle) ADD / ADHD / or Suspected

Estimated reading ability? (circle) Poor Fair Average Above-Average Excellent

How many hours a day are you on the computer? \_\_\_\_\_ Hours Reading or Studying? \_\_\_\_\_

Strabismus/Amblyopia (Wandering/Crossed or Lazy Eyes) – Circle all that apply

Direction of wandering eye? Inward Outward Up Down Which Eye? Right Left Both

At what age did you or others first notice the eye wander? \_\_\_\_\_

Do you have reduced vision in one eye even after corrected with glasses? Right Eye Left Eye Both Eyes Neither

Have you done patching? Yes / No How long? \_\_\_\_\_ Kind of patching? Black patch / Eye Drops / Other: \_\_\_\_\_

At what age were you first diagnosed with Amblyopia (reduced vision in one eye with glasses)? \_\_\_\_\_

At what age did you start wearing glasses? \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

<b>Convergence Insufficiency Symptom Survey</b>	Never	Infrequently	Sometimes	Fairly Often	Always
Do your eyes feel tired when reading or doing close work?					
Do your eyes feel uncomfortable when reading or doing close work?					
Do you have headaches when reading or doing close work?					
Do you feel sleepy when reading or doing close work?					
Do you lose concentration when reading or doing close work?					
Do you have trouble remembering what you have read?					
Do you have double vision when reading or doing close work?					
Do you see the words move, jump, swim or appear to float on the page?					
Do you feel like you read slowly?					
Do your eyes ever hurt when reading or doing close work?					
Do your eyes ever feel sore when reading or doing close work?					
Do you feel a pulling feeling around your eyes when reading or doing close work?					
Do you notice the words blurring or coming in and out of focus when reading or doing close work?					
Do you lose your place while reading or doing close work?					
Do you have to reread the same line of words when reading?					
<b>Total</b> (Please add up each of the columns)					
Multiply the <b>Total</b> by the following	<b>x0</b>	<b>x1</b>	<b>x2</b>	<b>x3</b>	<b>x4</b>
<b>Subtotal</b>					

**Grand Total** (Sum of Subtotals)  Date Scored: \_\_\_\_\_

Do you get headaches when reading, doing computer work, or other visual tasks? Yes No (circle all that apply)

Where are they located? Forehead Behind eyes Temples Above Ears Top Back

More one side of the head than another? Right Left Equally both sides

How frequently? \_\_\_\_\_ How long do they last? \_\_\_\_\_ How severe on a 1 to 10 scale (10=severe)? \_\_\_\_\_

Do you take anything or do anything to relieve the headaches? \_\_\_\_\_

Do your relief strategies work? Yes – resolves headaches Sometimes Never

Head Injury/Stroke/Other Neurological Insult? (Use the back of the final page if you need more space to describe)

Please describe including date of injury and accompanying signs and symptoms: \_\_\_\_\_

Have you had head imaging? No Yes – Dates and Type: \_\_\_\_\_

Are you under the care of a physician for the above event? (circle) Yes-Currently Yes-In the Past Never

Were any of the signs or symptoms mentioned above present before this event? No Yes-describe: \_\_\_\_\_

Is there any other information you feel would be helpful/important in your treatment? \_\_\_\_\_

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

## Review of Systems

Please mark **each box**. Indicate Yes or No for any current diagnoses or symptoms for the following.  
If yes, please describe in the space provided:

<input type="checkbox"/> Y <input type="checkbox"/> N	General Constitutional (unexplained fever, weight loss or gain, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Eyes: (Disease related such as Glaucoma, Detached Retina)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Ears, Nose, Throat, Mouth: (hearing loss, chronic nasal congestion, chronic cough)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Respiratory: (asthma, chronic bronchitis, shortness of breath, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Cardiovascular (diabetes, hypertension, heart problems, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Gastrointestinal (diarrhea, constipation, hernia, ulcers, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Genitourinary (painful urination, frequent urination, jaundice, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Hematological/Lymphatic (anemia, bleeding problems, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Musculoskeletal (Muscle Pain, trauma, osteoarthritis, osteoporosis, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Skin (Eczema, Psoriasis, rashes etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Neurological (Epilepsy, Cerebral Palsy, tumor, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Psychiatric (ADHD, Depression, anxiety, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Endocrine (Diabetes, Thyroid problem, etc.)	_____
<input type="checkbox"/> Y <input type="checkbox"/> N	Allergic/Immunological ( <b>Please list all food, environmental, and medication allergies</b> )	_____

## Personal Medical History

Please List all current medications:

1. _____	for _____	2. _____	for _____
3. _____	for _____	4. _____	for _____

Does the patient have any of the following illnesses or conditions (Please circle and describe in the space below):

**None**

**Autism**

**ADHD**

**Dyslexia or other  
reading problems**

**Developmental  
Delays**

**Lupus**

**High Blood  
Pressure**

**Heart Disease**

**Thyroid Disease**

**Diabetes**

**Cancer**

Description of Above or other: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Does the patient have any of the following eye conditions (Please circle and describe in the space below):

**Blindness, Cataracts, Macular Degeneration, Glaucoma, Retinal Detachment, Strabismus, Amblyopia**

**None**

**Blindness**

**Cataracts**

**Macular Degeneration**

**Glaucoma**

**Retinal Detachment**

**Strabismus**

**Amblyopia**

Description of Above or other: \_\_\_\_\_

## Family Medical History

Mark **Each box** Yes or No to indicate if any member of your family has had these diseases. Family history includes your parents, grandparents, siblings, and your children.

	Relationship to Patient		Relationship to Patient
<input type="checkbox"/> Y <input type="checkbox"/> N Blindness	_____	<input type="checkbox"/> Y <input type="checkbox"/> N High Blood Pressure	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Cataract	_____	<input type="checkbox"/> Y <input type="checkbox"/> N Heart Disease	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Macular Degeneration	_____	<input type="checkbox"/> Y <input type="checkbox"/> N Thyroid Disease	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Glaucoma	_____	<input type="checkbox"/> Y <input type="checkbox"/> N Diabetes	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Retinal Detachment	_____	<input type="checkbox"/> Y <input type="checkbox"/> N Cancer Type:	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Lupus	_____	<input type="checkbox"/> Y <input type="checkbox"/> N Other:	_____
<input type="checkbox"/> Y <input type="checkbox"/> N Strabismus (eye turn or crossed eyes)	_____		
<input type="checkbox"/> Y <input type="checkbox"/> N Amblyopia (Lazy Eye)	_____		
<input type="checkbox"/> Y <input type="checkbox"/> N Dyslexia (or other reading problems)	_____		

## Social History

Please answer the following questions (for young children you can select N/A):

Do you currently or have you in the past used tobacco products? ☐ Y ☐ N ☐ N/A

If yes, please describe the types of tobacco products, the amount of use, and if you are no longer using them, what year you quit using them.

\_\_\_\_\_  
\_\_\_\_\_

Please describe your alcohol consumption (how many days per week you drink and how many drinks you have in an average week)? ☐ N/A

\_\_\_\_\_  
\_\_\_\_\_

If you use them, please describe your use of Recreational/Street drugs (How long you have taken them, what type, the amount taken, and the frequency of taking them)? ☐ N/A

**Female:** Are you pregnant? ☐ Y ☐ N ☐ N/A If yes, how many months pregnant are you? \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

# 10-Point Scaled Symptom Survey

On a scale from 0-10 (10 being most severe) how severe are the following symptoms while doing visual tasks?

	Score:	Comments:
1 Headaches (In general including frequency and severity)	_____	_____
2 Eye strain, soreness, pain, or discomfort	_____	_____
3 Eyes get tired and generally become tired	_____	_____
4 Double vision, shadowing of letters, words move, jump, swim, appear to float on the page	_____	_____
5 Blurry Vision even though glasses are on or have been told glasses are unnecessary	_____	_____
6 Loss of place, skipping words and/or lines while reading, or have to reread the same line of words	_____	_____
7 Motor Coordination/Difficulties with Depth perception (accident prone, poor hand-eye coordination, avoid or have poor performance in sports, frequently knock things over, trip, fall, or run into things, poor rhythm/timing)	_____	_____
8 Academic Concerns (Poor Interest in reading and school, poor reading comprehension, poor grades, homework takes longer than it should, poor handwriting)	_____	_____
9 Visual Perceptual Difficulties (Letter reversals, confusion with words, letters, numbers, symbols, get lost in details, fatigues or becomes confused with too much info on page, confused with different fonts, poor visual recall)	_____	_____
10 Balance/Dizziness/Vertigo/Disorientation/Nausea?	_____	_____
11 Poor attention, focus, concentration, hyperactivity?	_____	_____
12 Brain fog, sensory overstimulation, motor overload (Unable to think clearly with too much stimulus, overwhelmed with too much light, sound, busy visual environments/patterns, unable to sit still or reflexive movements due to overstimulation)	_____	_____
13 Behavior problems, poor self-esteem/confidence, easily frustrated, anxiety, depression	_____	_____
14 Eye wanders or crosses?	_____	_____
15 Other - please describe: (difficulty with multitasking, auditory processing difficulties, etc.)	_____	_____

## Visual Signs/Symptoms Checklist

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### **READING AND WORK**

- ☐ Decreased Reading Speed
- ☐ Decreased Reading Comprehension
- ☐ Short attention span with reading
- ☐ Avoid reading
- ☐ Poor performance at work
- ☐ Evening reading/computer work is strenuous
- ☐ Takes longer than normal to read/do work
- ☐ Difficulty focusing between near and far
- ☐ Difficulty reading words/signs at a distance
- ☐ Loses place when reading often
- ☐ Struggled when you were in school
- ☐ Cover an eye when reading

### **VISUAL PERCEPTION**

#### **Visual Discrimination**

- ☐ Difficulty seeing the difference between two similar letters, shapes, or objects
- ☐ With math, omits/confuses steps or function signs (+, -, x, ÷, <, >)
- ☐ Reverses Letters/Words
- ☐ Confuses words

#### **Visual Figure-Ground**

- ☐ Difficulty finding a specific piece of information on a page or in a situation
- ☐ Difficulty with getting "lost in the details"
- ☐ Easily frustrated or fatigues quickly with too much print on a page

#### **Visual-Motor Processing Issues**

- ☐ Difficulty with visually guided motor activities
- ☐ Poor handwriting
- ☐ Difficulty writing within the lines or margins
- ☐ Difficulty copying from a book or a whiteboard
- ☐ Frequently drops utensils or knocks over drinks

#### **Form Constancy Issues**

- ☐ Difficulty recognizing letters, words, or numbers, especially if the size, font, or color changes
- ☐ Confuses lefts and rights
- ☐ Difficulty recognizing the same objects in different situations.
- ☐ Difficulty recognizing letters, words, or numbers, especially if presented differently (ie paper, book, or board)
- ☐ Difficulty building or putting together something from a set of instructions

### **SPORTS, COORDINATION**

- ☐ Accident Prone
- ☐ Poor Coordination
- ☐ Poor Balance
- ☐ Dislikes sports/physical activities
- ☐ Poor performance in sports/physical activities
- ☐ Poor Rhythm and timing
- ☐ Poor depth perception

#### **Visual Closure**

- ☐ Difficulty identifying an object when only parts are visible (example: truck but missing wheels, or a person if missing facial features)

#### **Visual-Spatial Issues**

- ☐ Difficulty telling where objects are in space
- ☐ Difficulty with depth perception or judging how far things are from them and from each other
- ☐ Poor balance or coordination
- ☐ Difficulty with crowding when writing
- ☐ Difficulty with telling time, reading maps, and/or judging time
- ☐ Often trip, falls, or bumps into things
- ☐ Prone to getting lost

#### **Long- or Short-Term Visual Memory Issues**

- ☐ Difficulty recalling what has been seen
- ☐ Difficulty with recognizing familiar words either recently or from page-to-page
- ☐ Difficulty with spelling familiar words or words they have practiced many times
- ☐ Difficulty remembering what they have read
- ☐ Difficulty using a keyboard or calculator

#### **Visual Sequencing Issues**

- ☐ Difficulty telling the order of symbols, words or images
- ☐ Difficulty in writing answers on a separate sheet
- ☐ Difficulty remembering sequences, step-by-step instructions, or understanding concept of "first, next, last"

**RELEASE OF INFORMATION:**

IT IS OFTEN BENEFICIAL TO US TO DISCUSS EXAMINATION RESULTS AND TO EXCHANGE INFORMATION WITH OTHER HEALTH CARE PROFESSIONALS INVOLVED IN YOUR CARE. PLEASE SIGN BELOW TO AUTHORIZE THIS EXCHANGE OF INFORMATION.

I, \_\_\_\_\_ give WASHINGTON VISION THERAPY CENTER, permission to release any Protected Health Care Information regarding my medical records, including diagnosis to other health care professionals, specifically, but not limited to those listed below, when it is necessary for the treatment of my visual condition.

## Primary Care Physician/Clinic

Other Physician/Clinic

Primary Eye Doctor/Clinic

Spouse/Significant Other

### Signatures:

Patient Signature

Date \_\_\_\_\_

**Expires on:** ☐ End of Treatment (OR)

☐ \_\_\_\_\_  
Specific Date

\*\*\*\*\*

**INSURANCE – ONLY AN ESTIMATE:**

Washington Vision Therapy Center is willing to provide you with an ESTIMATE of what your insurance will or will not cover. However, we cannot and do not guarantee that the ESTIMATE we provide is correct. When we as the provider or you call in to get the ESTIMATE it is given with the statement “this is not a guarantee of payment”. Please understand that while we will assist you in understanding your benefits, we have no influence over your coverage. You are ultimately responsible for all fees and charges on your account.

**I understand that payment in full is due at time of service unless other arrangements have been made.**

I authorize and request my insurance company to pay directly to the doctor insurance benefits otherwise payable to me. I also give permission for Washington Vision Therapy Center to release any Medical Records requested by my insurance company for claim processing. I understand that my insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf.

Thank you,

I have read and accept this policy,

Patient name (Printed): \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

# *Statement of Privacy Practices*

## *Washington Vision Therapy Center*

303 South 72<sup>nd</sup> Ave.

Yakima, WA 98908

Phone 509.654.9256

Our office is dedicated to protect the privacy rights of our patients and the confidential information entrusted to us. The commitment of each employee to ensure that your health information is never compromised is a principal concept of our practice. We may, from time to time, amend your privacy policies and practices but will always inform you of any changes that might affect your rights.

### **Protecting Your Personal Healthcare Information**

We use and disclose the information we collect from you only as allowed by the Health Insurance Portability and Accountability Act and the state of Washington. This includes issues relating to your treatment, payment, and our vision and medical care operations. Your personal health information will never be otherwise given to anyone, even family members, without your written consent. You, of course, may give written authorization for us to disclose your information to anyone that you choose, for any purpose.

Our office and electronic systems are secure from unauthorized access and our employees are trained to make certain that the confidentiality of your records is always protected. Our privacy policy and practices apply to all former, current and future patients so you can be confident that your protected health information will never be improperly disclosed or released.

### **Collecting Protected Health Information**

We will only request personal information needed to provide our standard of quality vision and medical care, implement payment activities, conduct normal optometric practice operations, and comply with the law. This may include your name, address, telephone number(s), social security number, employment data, medical history and health records. While most of the information will be collected from you, we may obtain information from third parties if it is deemed necessary. Regardless of the source, your personal information will always be protected to the full extent of the law.

### **Disclosure of Protected Health Information**

As stated above, we may disclose information as required by law. We are obligated to provide information to law enforcement and government officials under certain circumstances. We will not use your information for third party marketing purposes without your written consent. We may use and/or disclose your health information to communicate reminders about your appointments, including voice mail messages, answering machines, postcards, and email.

### **Patient Rights**

You have the right to request copies of your healthcare information and to request a list of instances in which we, or our business associates, have disclosed your protected information for uses other than stated above. All such requests must be in writing. We may charge for your copies in an amount allowed by law. If you believe your rights have been violated, we urge you to notify us immediately.

We thank you for being a patient at our office. Please let us know if you have any questions concerning your privacy rights and the protection of your personal health information.

### **HIPAA Privacy Practice Acknowledgment:**

**I have received or was offered and declined a notice of privacy practices.**

Patient Name (Printed): \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_